State of Washington Capital Projects Advisory Review Board (CPARB) PROJECT REVIEW COMMITTEE (PRC)

APPLICATION FOR RECERTIFICATION OF PUBLIC BODY

RCW 39.10 Alternative Public Works Contracting General Contractor/Construction Manager (GC/CM) and/or Design-Build (DB)

The PRC will consider recertification applications based upon agency's experience, capability, and success in undertaking Alternative Public Works Contracting utilizing the General Contractor/Construction Manager (GC/CM) and/or Design-Build (DB) project delivery process. **Incomplete applications may delay action on your application**.

Identification of Applicant

a) Legal name of Public Body (your organization): Department of Enterprise Services

b) Mailing Address: PO Box 41476 Olympia, WA 98504-1476

c) Contact Person Name: Janet Jansen
 d) Phone Number: 360-628-3447
 Title: EAS Program Manager
 E-mail: janet.jansen@des.wa.gov

e) Expiration Date of current Certification: October 25, 2022 GC/CM October 25, 2022 DB

f) Type of Certification Being Sought: X GC/CM X DB

1. Experience and Qualifications for Determining Whether Projects Are Appropriate for GC/CM and/or DB Alternative Contracting Procedure(s) in RCW 39.10 (RCW 39.10.270 (2)(a)) Limit response to two pages or less.

Provide your agency's processes. If there have been any changes to your agency's processes since certification/recertification addressing items (a) and (b) below, please submit the revised process chart or list with the reasoning for the changes.

- (a) The steps your organization takes to determine that use of GC/CM and/or DB is appropriate for a proposed project; and
- (b) The steps your organization takes in approving this determination.

Please see attachment #1 that shows the process flow chart for determining the use of alternative methods for projects.

2. Project Delivery Knowledge and Experience

(RCW 39.10.270 (3)(b)(i)) Limit response to two pages or less.

Please describe your organization's experience in delivering projects under Alternative Public Works in the past three years and summarize how these projects met the statutes in RCW 39.10.

DES FPS continues to follow RCW 39.10 through a variety of ways. Through our participation in CPARB both in administration and membership also by participating in PRC with an active member representative. Projects under DES represented client agencies are managed by DBIA Accredited staff. DES FPS staff and management also participate in the WSU annual Design Build Forum and other DBIA activities as available. Processes and procedures are reviewed with any legislative changes. DES FPS staff were part of the CPARB Legislative recertification.

- (a) Include the status of each alternative delivery project [planned, underway, or completed, projects, start and completion dates, and projected/actual construction cost]. Describe cost overruns or schedule delay, and any Litigation and Significant Disputes on any Alternative Delivery Project since Previous certification/recertification. While the GMPs have not been finalized, each project has experienced significant market pricing escalation as well as supply chain issues that have affected most of their project schedules.
- (b) List lessons learned from your experience.

 Please see attachments #2A & #2B that shows a list of projects along with lessons learned.

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3. Personnel with Construction Experience Using the Contracting Procedure

(RCW 39.10.270 (3)(b)(ii) Limit response to two pages or less.

Please provide an updated matrix/chart showing changes in your agency's personnel with management and construction experience using the alternative contracting procedure(s) since the previous certification. Provide a current organizational chart and highlight changes since previous certification/recertification.

Please see attachment #3 that shows the current organization chart with staff members and positions.

4. Resolution of Audit Findings on Previous Public Works Projects

(RCW 39.10.270 (3)(c)) Limit response to one page or less

In the period between 2019-2022, DES has not had an audit of our projects division wide. However, DES has performed 3rd party audits on all our Design-Build projects. Three audits have been completed, three are ongoing, and three are in pre-audit phase of design and construction. Of the completed audits, findings have been identified and resolved prior to close out of the projects. Findings have included unsubstantiated billings, cost overruns, and non-billable costs defined as design-builder's fee.

5. Project Data Collection

Please provide a matrix listing all projects with a total value of greater than \$5 million, including projects with a design agreement or DB agreement awarded within the last 3 years. This list shall also include projects within the public body's capital plan projected to start within the next three (3) years.

- Project Title
- Description of Project
- Agency's Project Number
- Project Value
- Delivery Method [DB, or GC/CM either actual or as-planned]
- Is the project complete [Yes or No]

Please see attachment #5 that shows the list of projects with data.

6. **GC/CM Self Performance** (complete only if requesting GC/CM recertification) Please provide GC/CM project information on subcontract awards and payments, and if completed, a final project report. As prepared for each GC/CM project, please provide documentation supporting compliance with the limitations on the GC/CM self-performed work. This information may include but is not limited to a construction management and contracting plan, final subcontracting plan and/or a final TCC/MACC summary with subcontract awards, or similar.

Please see attachment #6 that shows the List of Projects and the % of Self-Performed.

7. Subcontractor Outreach

Please describe your subcontractor outreach and how the public body will encourage small, women and minority-owned business participation.

DES FPS has consistently unitized an Inclusion plan template for all Contractors on all construction projects valued over 1 million, and for all projects with consultant fees over \$350,000. All the spend for the past three Fiscal years are listed below. FPS staff meet consistently with Community meetings such as Tabor 100, Minority Contractor organizations and Trade shows. With Covid, some conferences activities were postponed. FPS also encourages minority and small businesses to sign up in the state WEBS in order to receive notifications for bidding opportunities.

Please see attachment #7A & 7B that shows the current specification information for the requirement of Diversity Inclusion Plans and the spend amount for the past three years.

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SIGNATURE OF AUTHORIZED REPRESENTATIVE

In submitting this application, you, as the authorized representative of your organization, understand that the PRC may request additional information about your organization, its construction history, and the experience and qualifications of its construction management personnel. You agree to submit information in a timely manner and understand that failure to do so may delay action on your application.

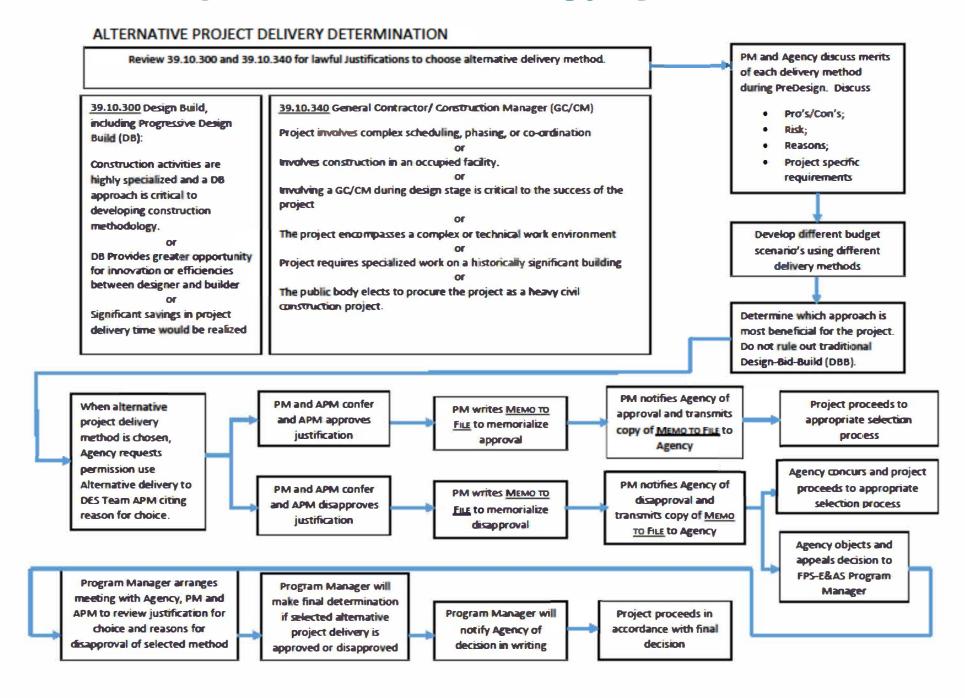
The 2021 Legislature updated RCW 39.10.330(8) stating that Design-Build contracts must require the awarded firm to track and report to the public body and to the office of minority and women's business enterprises (OMWBE) its utilization of the OMWBE certified businesses and veteran certified businesses. By submitting this application, you agree to include these reporting requirements in project contracts.

PRC strongly encourages all project team members to read the Design-Build Best Practices Guidelines as developed by CPARB and attend any relevant applicable training. If the PRC approves your request for recertification, you also agree to provide additional information if requested. Public Bodies may renew their certification or recertifications for additional three-year periods provided the current certification has not expired.

Signature: _	Janet Jansen	
Name: (pleas	se print)Janet Jansen	_
Title:	EAS Program Manager, FPS DES	
Date:	July 22, 2022	

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DES ALTERNATIVE PROJECT DELIVERY



Alternative Public Works Recertification

Department of Enterprise Services Facility Professional Services

Current Projects DB and GC/CM 2019-2022

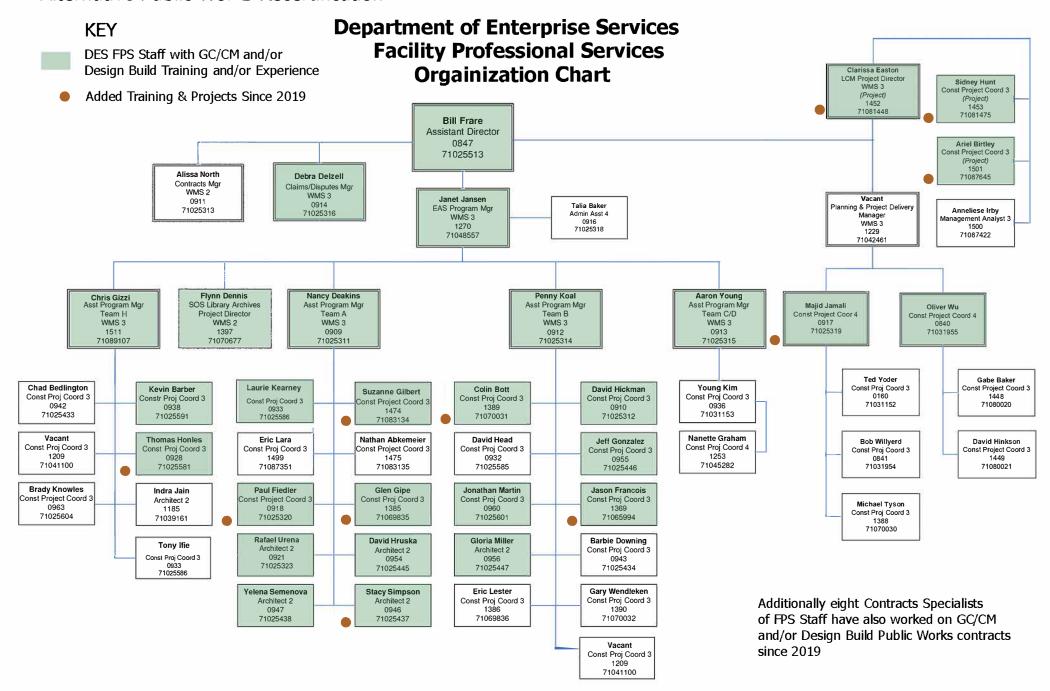
ProjTitle	Projno	AgencyName	ProjSubTotal	ContractDesc	Delivery Type	ContractNtpda	ContractOrigCo
				Capitol Campus Child Care Center -			
Capitol Campus Child Care Center	18-035	Enterprise Services	\$10,433,103.68	B Design Build Phase 1	Design Build	10/23/2019	12/31/2019
1001281 - Student Rec Cnt/PWR updated 12/21/18	18-065	Columbia Basin College	\$29,361,768.35	Student Recreation Center	GC/CM	9/28/2020	5/6/2022
				Health Sciences Advanced			
Health Sciences Adv. Manufacturing Classr. Complex	18-102	Shoreline Community College	\$40,406,860.86	Manufacturing Classroom Complex	GC/CM	7/2/2021	9/26/2023
1001233 - Pattison MOA Facility Exp & Rehab	18-230	Intercity Transit	\$53,472,990.82	Pattison MOA Expansion	GC/CM	8/12/2020	9/1/2022
				Pattison MOA Expansion - Phases 4 & 5			
1001233 - Pattison MOA Facility Exp & Rehab	18-230	Intercity Transit	\$53,472,990.82	2 – Pre-Construction	GC/CM	12/1/2020	9/1/2022
				CRCC - Security Electronics Network			
CRCC Security Electronics Upgrade	18-350	Corrections, TEAM, Dept of	\$7,789,259.07	Renovation	Design Build	12/10/2019	3/17/2020
				L&I / WSDA Safety & Health Lab and			
L&I/WASDA Public & Worker Safety Lab Complex	18-507	Labor and Industries, Dept. of	\$45,201,114.35	Training Center - Phase 1	GC/CM	9/2/2021	12/25/2022
				L&I / WSDA Safety & Health Lab and			
L&I/WASDA Public & Worker Safety Lab Complex	18-507	Labor and Industries, Dept. of	\$45,201,114.35	5 Training Center - Phase 2	GC/CM	9/2/2021	12/25/2022
				L&I / WSDA Safety & Health Lab and			
L&I/WASDA Public & Worker Safety Lab Complex	18-507	Labor and Industries, Dept. of	\$45,201,114.35	Training Center- PreCon	GC/CM	3/18/2020	3/31/2022
Richland (TriCities) Readiness Center	18-586	Military Department	\$12,737,325.99	TRI-CITIES READINESS CENTER	Design Build	10/1/2020	1/4/2022
				DB Contract for Academic and Physical			
Academic Physical Education Bldg at CDHL/WSD	18-713	Ctr. for Deaf & Hard of Hearin	\$6,053,231.78	B Education Bldg	Progressive DB	2/22/2022	11/30/2022
Learning Resource Center Predesign	19-037	Everett Community College	\$37,765,268.04	Learning Resource Center	GC/CM	9/9/2021	1/19/2023
Learning Resource Center Predesign	19-037	Everett Community College	\$37,765,268.04	Learning Resource Center - Pre-	GC/CM	10/3/2019	10/31/2020
16-Bed Community RTF-Thurston County	20-472	DSHS/OSSD/OCP	\$16,810,688.18	3 16-Bed Community RTF-Thurston	GC/CM	9/30/2020	5/1/2022
				Dr. Angela Bowen Ctr for Health Ed			
Dr. Angela Bowen Center for Health Education	21-096	South Puget Sound Comm Coll	\$5,834,743.3	7 (Design Build)	Design Build	5/7/2021	7/31/2021
LCM - Newhouse Replacement	21-180	Enterprise Services	\$22,496,058.40	LCM - Newhouse Bldg. Replacement	GC/CM	6/1/2022	4/8/2023
				LCM - Newhouse Bldg. Replacement			
LCM - Newhouse Replacement	21-180	Enterprise Services	\$22,496,058.40	Project - Pre-Con	GC/CM	10/28/2021	4/28/2023

Department of Enterprise Services

Facility Professional Services Alternative Public Works Recertification

Lessons Learned

- Identify Owner Requirements prior to the selection of DB Team
- DES Consultants, eg Commissioning Agent, Environmental Engineer, Auditor, should be on board prior to selection to help develop Owner Requirements
- Assure the Owner/Client is fully engaged and understands their commitment for a DB project
- Require key DB team members to have DB experience and DBIA certification
- Select a DB team that embraces collaboration
- Owners commit to schedule and have timely decisions.
- Develop OPR to have right level of information, have more performance base than prescriptive.
- Pay invoices in a timely manner. Delayed payments affect the disadvantage subs who can't afford to float costs.
- Be consistent with document sharing. Decide at the beginning of project to have one communication sharing tool and take time for all involved to learn the communication tool for sharing documents. ie Blue Beam.
- Integrate preferred vendors early to get pricing and order long lead items early.
- Best if Door hardware cores is ordered by the college. There is less delay in getting them on time.
- Good management of cost log always being updated. Provides opportunity to add betterments with unused contingency.
- Have an open dialogue and collaboration with the whole team.
- The C-100 form should be formatted for progressive design build projects.
- Verify zoning with local jurisdiction before starting procurement.
- Termination for convenience is a valuable aspect of the standard contract, when needed. E&AS Contracts Section provided excellent support on a recent progressive design build termination.



Department of Enterprise Services Facility Professional Services

Projects DB and GC/CM 2019-2022

ProjTitle	Projno	AgencyName	ProjSubTotal	ContractDesc	Delivery Type	ContractNtpda	ContractOrigCo
				Capitol Campus Child Care Center -			
Capitol Campus Child Care Center	18-035	Enterprise Services	\$10,433,103.68	Design Build Phase 1	Design Build	10/23/2019	12/31/2019
1001281 - Student Rec Cnt/PWR updated 12/21/18	18-065	Columbia Basin College	\$29,361,768.35	Student Recreation Center	GC/CM	9/28/2020	5/6/2022
				Health Sciences Advanced			
Health Sciences Adv. Manufacturing Classr. Complex	18-102	Shoreline Community College	\$40,406,860.86	Manufacturing Classroom Complex	GC/CM	7/2/2021	9/26/2023
1001233 - Pattison MOA Facility Exp & Rehab	18-230	Intercity Transit	\$53,472,990.82	Pattison MOA Expansion	GC/CM	8/12/2020	9/1/2022
				Pattison MOA Expansion - Phases 4 & 5			
1001233 - Pattison MOA Facility Exp & Rehab	18-230	Intercity Transit	\$53,472,990.82	– Pre-Construction	GC/CM	12/1/2020	9/1/2022
				CRCC - Security Electronics Network			
CRCC Security Electronics Upgrade	18-350	Corrections, TEAM, Dept of	\$7,789,259.07	Renovation	Design Build	12/10/2019	3/17/2020
				L&I / WSDA Safety & Health Lab and			
L&I/WASDA Public & Worker Safety Lab Complex	18-507	Labor and Industries, Dept. of	\$45,201,114.35	Training Center - Phase 1	GC/CM	9/2/2021	12/25/2022
				L&I / WSDA Safety & Health Lab and			
L&I/WASDA Public & Worker Safety Lab Complex	18-507	Labor and Industries, Dept. of	\$45,201,114.35	Training Center - Phase 2	GC/CM	9/2/2021	12/25/2022
Richland (TriCities) Readiness Center	18-586	Military Department	\$12,737,325.99	TRI-CITIES READINESS CENTER	Design Build	10/1/2020	1/4/2022
				DB Contract for Academic and Physical			
Academic Physical Education Bldg at CDHL/WSD	18-713	Ctr. for Deaf & Hard of Hearing	\$6,053,231.78	Education Bldg	Progressive DB	2/22/2022	11/30/2022
Learning Resource Center Predesign	19-037	Everett Community College	\$37,765,268.04	Learning Resource Center	GC/CM	9/9/2021	1/19/2023
16-Bed Community RTF-Thurston County	20-472	DSHS	\$16,810,688.18	16-Bed Community RTF-Thurston	GC/CM	9/30/2020	5/1/2022
				Dr. Angela Bowen Ctr for Health Ed			
Dr. Angela Bowen Center for Health Education	21-096	South Puget Sound Comm Coll	\$5,834,743.37	(Design Build)	Design Build	5/7/2021	7/31/2021
				LCM - Newhouse Bldg. Replacement			
LCM - Newhouse Replacement	21-180	Enterprise Services	\$22,496,058.40	(modular)	GC/CM	6/1/2022	4/8/2023

Additional DB and GC/CM Projects 2023-2025

Joint Force Readiness Center: Replacement		Military Department	\$40. Mil		DB	23-25 Bienium Request
WVH HVAC Retrofit		Department of Veterans Affairs	\$15.4 Mil		GC/CM	23-25 Bienium Request
Olympic South Restoration		Pierce College	\$7.5 Mil	Reconstruction after Asbestos Abatement	DB	Fall 2022
			\$52M received		GC/CM	
Western State Hospital-New Forensic Hospital	20-403	DSHS	in 21-23	\$605M future requests	GC/CIVI	Design started 21-23
WVH 240 Building HVAC Retrofit (Port Orchard / Retsil Facility)		Department of Vet. Affairs	\$10.8Mil - \$14M	1il	GC/CM	23-25 Bienium Request
Technology & Engineer Center		Whatcom Community College	\$36.9 Mil		DB or GC/CM	23-25 Bienium Request
Engineering Technology Center - Building J Replacement		Bellingham Techniocal College	\$14.5 Mil		DB or GC/CM	23-25 Bienium Request
C Building Refurbishment		Bellevue College	\$11. Mil		DB	23-25 Bienium Request
CC-5 Gateway Building		Cascadia College	\$36.7 Mil		GC/CM	23-25 Bienium Request

GC/CM Self-Performance by Project

* Bid package submittal located in 2022 PRC Recertification folder

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17-935 OTC – Downtown Expansion; Graham (Jonathan)*	COMPLETE
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Estimate Bid

MACC\$6,670,426\$7,376,211GCCM self perform\$1,014,515\$1,757,016% of MACC15.2%23.8%Allowable (30%)\$2,001,128\$2,212,863

18-017 DES East Plaza Water; Washington Patriot (Jeff) COMPLETE

Estimate Bid

 MACC
 \$7,081,903.00
 \$8,222,409.00

 GCCM self perform
 \$300,000.00
 \$688,000.00

 % of MACC
 4.24%
 8.37%

 Allowable (30%)
 \$2,124,571
 \$2,466,723

18-065 CBC - Student Rec; Lydig (Dave Hickman)* 90% CONSTRUCTION

Estimate Bid

MACC\$23,434,966\$25,168,532GCCM self perform\$4,020,239\$4,118,300% of MACC17.2%16.4%Allowable (30%)\$7,030,490\$7,550,560

18-102 SHC - HSAMCC GCCM; FORMA (Colin)*

Estimate Bid

MACC\$30,516,240\$30,291,976GCCM self perform\$6,717,872\$7,400,700% of MACC22.0%24.4%Allowable (30%)\$9,154,872\$9,087,592

25% CONSTRUCTION



18-175 WWCC - Recreation Center (Jeff) COMPLETE

Estimate Bid

MACC\$5,734,345\$5,941,722GCCM self perform\$425,000\$418,000% of MACC7.4%7.0%Allowable (30%)\$1,720,304\$1,782,517

Bid

Bid

GC/CM Self-Performance by Project

STATUS

18-230 OTC - Pattison MOA; FORMA (Jonathan)*

Estimate

MACC\$38,531,251\$36,777,219GCCM self perform\$10,789,370\$10,292,153% of MACC28.0%29.3%Allowable (30%)\$11,559,375\$11,033,165



18-507 L&I - WSDA Safety & Health Lab; Korsmo (Oliver)*

Estimate

MACC \$38,017,043 GCCM self perform \$6,232,581 % of MACC 16.4% Allowable (30%) \$11,405,113

40% CONSTRUCTION



19-037 Everett – LRC; Mortenson (Jason) * 55% CONSTRUCTION

Estimate Bid

MACC\$31,853,078\$29,978,655GCCM self perform\$3,187,054\$3,191,311% of MACC10.0%10.8%Allowable (30%)\$9,555,923\$88,849,524

20-472 DOC-Maple Lane SW 16 Bed RTF; Korsmo (Tim) *

Estimate Bid

MACC\$14,277,147\$13,813,921GCCM self perform\$3,050,775\$3,259,477% of MACC21.4%23.6%Allowable (30%)\$4,283,144\$4,144,176

30% CONSTRUCTION



Public Works Diverse Business Inclusion Plan

Introduction:

In accordance with RCW 39.19.010, the state of Washington encourages participation in all its contracts by OMWBE firms.

In accordance with RCW 43.60A.200 and RCW 39.26.240, the state of Washington encourages participation in contracts that are exempt from competitive bidding undo RCW 39.26.125 by firms certified by the Department of Veteran Affairs.

In accordance with RCW 39.26.050, the state of Washington encourages participation in all its contracts by Washington small businesses.

To this goal the following is the Specification requirements for construction contracts requiring Diverse Business Inclusion plans. This is section 3 below.

Division 00 Supplemental Bidder Responsibility Criteria

Low Responsible Bidder

It is the intent of the Owner to award a contract to the lowest responsive and responsible Bidder. In determining the Bidder's responsibility, the Owner shall consider an overall accounting of the items listed below. Potential Bidders may request the Owner modify the Bidder responsibility criteria. The request must be in writing and submitted at least 14 days prior to the bid opening. The Bidder must submit the following information, two working days after request, demonstrating that they meet the listed criteria:

Required Information/Criteria

1. Experience of Contractor

Contractors Experience on Projects of Similar Size and Complexity

Contractor is required to have experience on five projects of similar size and complexity.

List of Completed Projects

Provide a list of all the construction contracts \$7,500,000 and above your firm has completed in the past five years, giving the name of the project; name, address, and phone number of Owner and architect; contract amount; date of completion; and percentage of the cost of the work performed with your own forces. This information will be used for references.

Experience of Superintendent

Submit resume and references of the proposed project superintendent. This person shall have managed projects of similar complexity and size, and successfully completed the projects within the last five years.

Experience of Project Manager

Submit resume and reference of the proposed project manager. This person shall have managed projects of similar complexity and size and successfully completed the projects within the last five years.

2. References from Owners of Previous Projects

The Owner may check references by contacting owners and architects of previous projects on Bidder's performance and that of key staff over the past three years, the rating shall be satisfactory or better on a five-category scale with "satisfactory" at mid-scale. A reference score sheet will be utilized, and the required rating shall be satisfactory or better

3. Diverse Business Inclusion Plan

The Bidder must respond to questions below, as part of the responsibility criteria. The responses should reflect good faith efforts of Diverse Business inclusion. Diverse Business are defined as; small business, microbusiness, and mini-business as defined in RCW 39.26.010, Minority Owned Business, Women Owned Business, and Veteran-owned businesses as defined in RCW 43.60A.010.

The Bidder must include an anticipated list of diverse subcontractors or suppliers who may provide services or otherwise assist the Bidder in fulfilling its obligations for the project. The Bidder must provide the following information regarding their plans for including diverse team members.

Identify any subcontractors or suppliers who are Washington State Office of Minority and Women's Business Enterprises (OMWBE) or the Washington State Department of Veterans Affairs (DVA) certified firms.

In accordance with <u>Chapter 39.19 RCW</u>, the state of Washington encourages participation in all of its contracts by OMWBE certified firms.

In accordance with Chapter 43.60A.200, the state of Washington encourages participation in all of its contracts from firms certified by DVA certified firms.

The aspirational goals are: MBE 10%, WBE 6%, WA Small Business 5% and WA Veterans 5%. These goals are voluntary. No preference will be included in the evaluation of responsibility, no minimum level of MWBE or Veteran Owned participation will be required as a condition for receiving an award and proposals will not be rejected or considered non-responsive on that basis.

For information on certified firms, prime Bidders may contact OMWBE at http://www.omwbe.wa.gov/ or (360) 753-9693 and DVA at http://www.dva.wa.gov/BusinessRegistry/Search.aspx or (360) 725-2200.

Prime Contractor Inclusion Plan Form

Project Number and Title:	
Proposer – Prime Contractor Name:	

Use additional sheets to provide detail and specificity as appropriate.

See attached instructions.

Subcontracting

Subcontracting means direct performance of commercially useful work through subcontracting as part of the proposed project team. Of the total contract work, what is the percentage of Diverse Business participation proposed for subcontracting on your team?

Anticipated Project Diverse Business Participation Goals	Percentage
Indicated the anticipated percentage participation of diverse business subcontracting, out of the total work identified in the bid request.	%
Insert additional rows as needed	

Subcontracting Team

Name the Diverse Business team members you anticipate to use on this project. Generally describe the work you expect the Diverse Business to perform. Identify the percentage of total contract value intended for each Diverse Business.

Name of Diverse	Specify Diverse	Describe Task	Describe the
Business	Business Certification		percentage of the state contract the Diverse Business subcontractor will be performing

Diverse Expert

A qualified Diverse Expert brings knowledge of the identity, capabilities and capacities of Diverse Business subcontractors and suppliers; experience recruiting and working with Diverse Business for construction; and assisting Diverse Business to develop working relationships with the contractors.

Identify the person	n within your team t	o manage vour Diverse	e inclusion responsibility.
identify the person	ii widiiii yodi todiii t	o manago your bivoro	intolacion recipendibility.

Diverse Expert Name:	
Diverse Expert Firm:	
Diverse Expert Contact Information: _	

Diverse Expert responsibilities would typically include, but are not limited to:

- Outreach to qualified Diverse Business.
- Submit and discuss updates on a regular basis to the state project manager, to indicate Diverse Business utilization and discuss progress.
- Ongoing outreach to Diverse Business for work the contract may require, including any new scopes.
- · Assist Diverse Business to perform successfully.

Past Performance

Generally, describe your past performance and success at subcontracting or teaming with Diverse Business. Identify specific strategies you have used in the solicitation and award of

subcontractors to achieve Diverse Business participation at the percentage you have indicated.

<u>OR</u>

Strategies

Describe the strategies and selection processes you used to achieve meaningful Diverse Business utilization in this contract. Describe your strategies, the scopes of work that have greatest Diverse Business opportunities and how you would balance those scopes that have less Diverse Business opportunity.

<u>OR</u>

Mentoring Program

If any of the Diverse Business subcontractors listed above are participating in a mentoring or capacity building program with your company, please identify which and describe your program.

The Owner/Department of Enterprise Services will evaluate the inclusion plan. The inclusion plan shall rate satisfactory or better on a five-category scale with "satisfactory" at mid-scale.

4. Apprenticeship

These requirements apply to projects that have an apprenticeship requirement of 15 percent as stated on the bid proposal form.

- A. Criterion: The Bidder shall have compiled with apprenticeship utilization goals on public works projects with such requirements, that were completed by the Bidder within three years of the bid submittal date for this project, unless there are extenuating circumstances acceptable to the Owner.
- B. Documentation: For each public works project with an apprenticeship utilization goal that was completed by the Bidder within three years of the bid submittal date for this project, the Bidder shall submit the following:
 - A list of such projects;
 - The owner and contact information for the owner's representative;
 - The apprenticeship utilization percentage goal for the project:
 - The actual utilization percentage by the Bidder; and
 - An explanation of any extenuating circumstances that contributed to the Bidder not meeting the goals.

The Owner may contact previous owners to validate the information provided by the Bidder and shall consider whether the goals were mandatory or voluntary, and the validity of any explanation of extenuating circumstances.

The Bidder must provide the referenced information within two working days of receiving Owner request. Failure to submit such information to the satisfaction of the Owner within the time provided may render the bid non-responsive.

DES FPS Fiscal Year Minority Spend per Design Build & GC/CM

Fiscal Year 2020	Payment Retained this Period	% Retained this Period	# of Contracts
Design Build	\$49,338,797.85		304
MBE	\$811,849.13	1.65%	13
WBE	\$180,226.25	0.37%	12
VA	\$438,994.57	0.89%	4
SBE	\$5,519,603.86	11.19%	59
MWBE	\$137,117.70	0.28%	3
No Certification	\$42,251,006.34	85.63%	213
GC/CM	\$26,118,907.91		98
MBE	\$1,922.50	0.01%	1
WBE	\$21,877.79	0.08%	2
VA	\$4,084,092.39	15.64%	2
SBE	\$4,764,627.82	18.24%	20
No Certification	\$17,246,387.41	66.03%	73
Grand Total	\$75,457,705.76		402

Fiscal Year 2021	Payment Retained this Period	% Retained this Period	# of Contracts
Design Build	\$53,518,285.00		358
MBE	\$3,536,659.80	6.61%	13
WBE	\$523,643.69	0.98%	14
VA	\$1,427,929.55	2.67%	5
SBE	\$4,263,715.45	7.97%	68
MWBE	\$30,736.00	0.06%	3
No Certification	\$43,735,600.51	81.72%	255
GC/CM	\$26,242,056.35		136
MBE	\$0.00	0.00%	4
WBE	\$0.00	0.00%	3
VA	-\$1,352,184.04	-5.15%	2
SBE	\$6,707,951.90	25.56%	31
MWBE	\$5,700.00	0.02%	2
No Certification	\$20,880,588.49	79.57%	94
Grand Total	\$79,760,341.35		494

Fiscal Year 2022	Payment Retained this Period	% Retained this Period	# of Contracts
Design Build	\$22,276,342.97		224
MBE	\$80,827.84	0.36%	5
WBE	\$319,896.07	1.44%	8
VA	\$935,714.13	4.20%	4
SBE	\$3,128,709.91	14.04%	38
MWBE	\$13,930.00	0.06%	1
No Certification	\$17,797,265.02	79.89%	168
GC/CM	\$82,540,586.18		192
MBE	\$123,843.29	0.15%	8
WBE	\$3,269.00	0.00%	1
VA	\$493,308.65	0.60%	4
SBE	\$7,790,482.77	9.44%	40
MWBE	\$275,329.16	0.33%	2
No Certification	\$73,854,353.31	89.48%	137
Grand Total	\$104,816,929.15		416

^{*}Please note that data for 2022 is not finalized due to system availability for payment reporting.