GC/CM Recertification Presentation to Project Review Committee | May 28, 2020





Recertification Agenda

Agenda

- **Introductions**
- Organization
- GC/CM Experience since Recertification and Overall Lessons Learned
- Project Specific Lessons Learned LWE and MTE
- Project Specific Lessons Learned Spruce Phase 1 and 2
- Project Specific Lessons Learned OHE and New ES
- Project Specific Lessons Learned Madrona, ILC
- Responses to Written Committee Questions
- Discussion

















Recertification Presenters

Lydia Sellie

Exec. Dir. Bus. & Finance

Edward Peters

Dir. Capital Projects

Matt Finch

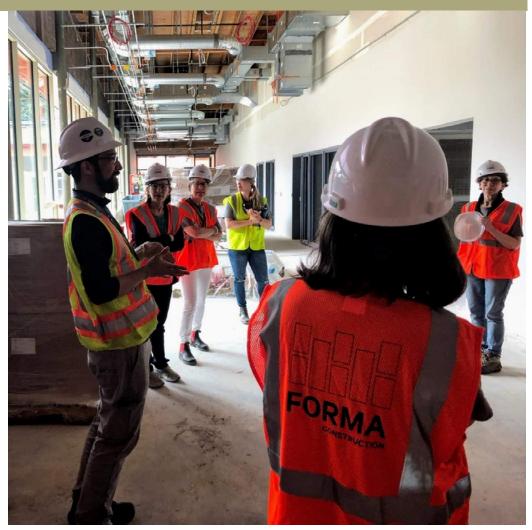
Dir. Facilities Operation

Laura Bowers

Constr Project Coordinator

Taine Wilton

Mgr Design & Construction







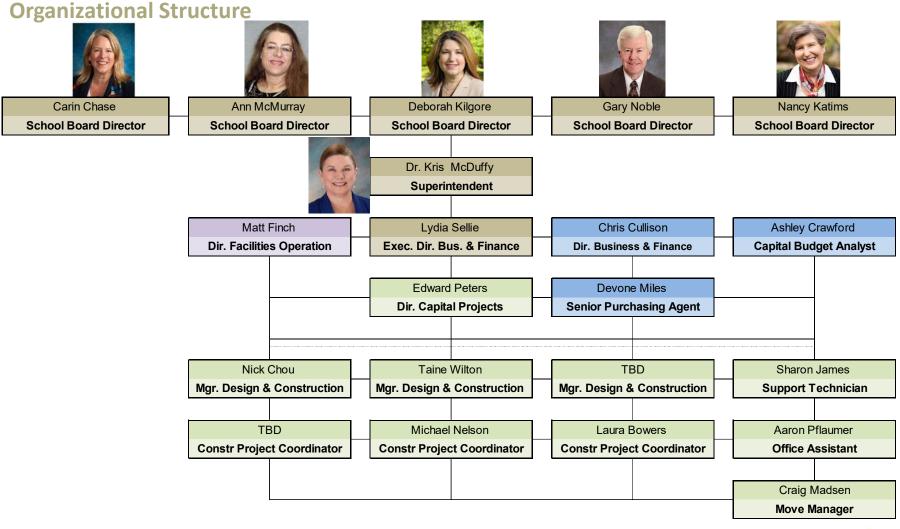




























GC/CM Project List Since Recertification

Construction Completed

- Lynnwood ES Replacement
- Mountlake Terrace ES Replace.
- Madrona K-8 School Replace.
- Spruce ES Phase 1

In Permit Phase

Spruce ES Phase 2

Predesign Phase Visioning

- Oak Heights ES Replacement
- Site 28 New ES
- Innovative Learning Center















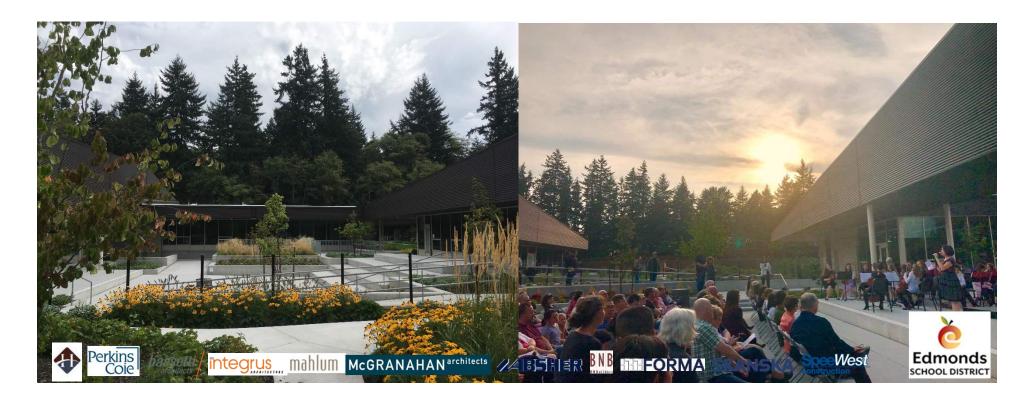


Overall Lessons Learned



Overall Lessons Learned

- 4. There is a significant pool of Contractors, Architects/Engineers, CM consultants and Owners experienced in GC/CM;
- 5. There will be personnel changes over the life of the project;
- 6. Permitting is a major scheduling issue;
- 7. Project Management Tools can improve the Project.



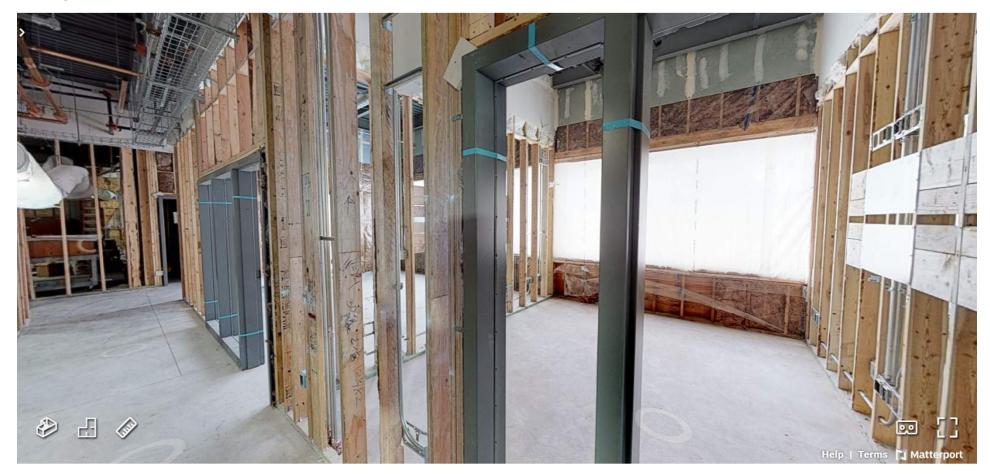
Lynnwood and Mountlake Terrace Elementary Schools - Lessons Learned



- 1. Careful planning
 - :: Afforded Full Replacements rather than just Modernizations
- 2. GC/CM assisted with project scope
- 3. Award Winning Schools
 - :: ENR NW 2019 Excellence Award



Lynnwood and Mountlake Terrace - Lessons Learned



4. 360 Degree Camera Imaging helps with Maintenance and Operations

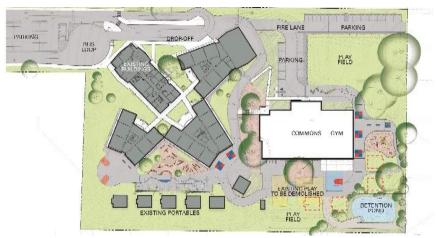
:: Ability to see what is inside the walls

:: Plan upgrades – measurement tools



Spruce Elementary School - Lessons Learned

Phased Approach



Phase 1 Plan



Phase 2 Plan

Phase 2 Permit Project



New Property Plan

1. GC/CM enabled ESD to explore phased approach.

- :: Phase 1 & 2 consistent team GC/CM & AHJ's
- :: Numerous design and cost options
- :: Ongoing collaboration & personal investment
- :: Ongoing trust school & neighbors
- :: Great customer service through closeout

2. Acquisition of new property

- :: Assistance with pros and cons of acquisition
- :: Continued team consistency
- :: Best outcome for district



Spruce Elementary School - Lessons Learned



- Topping Out Celebration & Steel Signing
- Family Tour & School Fundraiser
- Earth Day & Tree Planting

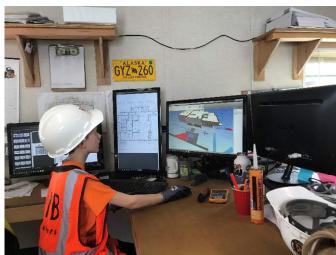












Oak Heights Elementary School - Lessons Learned

Advantages of GC/CM for occupied site

1. GC/CM POE & Visioning (early IPD)

- :: Assistance with Post Occupancy Evaluations
- :: Updating District Standards & Specifications
- :: Understanding existing school culture

2. Design Development

- :: Schedule in relation to other bond projects
- :: Risk mitigation of existing building materials and soils
- :: Options to stay or move off site during construction

3. Construction

- :: Community / student involvement
- :: Complexities of occupied site or moving to interim building
- :: Site logistics

4. Closeout

- :: Customer service
- :: O&Ms & warranties
- :: Handover

5. Post Occupancy

:: Future maintenance





Site 28 / New Elementary School - Lessons Learned

Advantages of GC/CM for new school & greenfield site

1. GC/CM Visioning Phase (early IPD)

- :: Involvement in developing vision for new school
- :: Understanding of district's high level vision
- :: Cross discipline innovation

2. Design Development

- :: Schedule in relation to other bond projects
- :: Numerous design and cost options
- :: Risk mitigation such as soil conditions

3. Construction

- :: Community / student involvement
- :: Complexity of wetlands
- :: Relationship with AHJ

4. Closeout

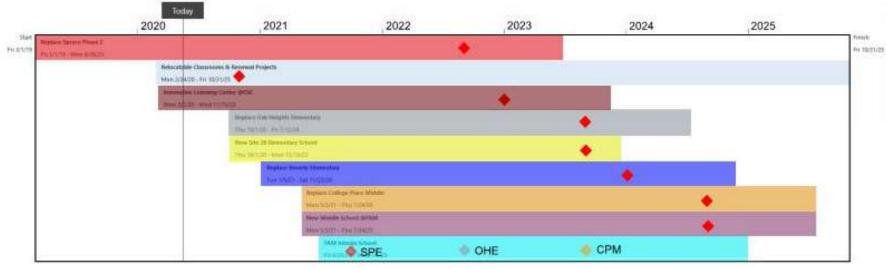
- :: Customer service
- :: O&Ms & warranties
- :: Handover

5. Post Occupancy

:: Ongoing maintenance for district







LEGEND ♦ School Opens

Spruce Elementary Replacement

Relocatable Classrooms and Modernization

Innovative Learning Center

Oak Heights Elementary Replacement

Site 28 New Elementary

Beverly Elementary Replacement

College Place Middle Replacement

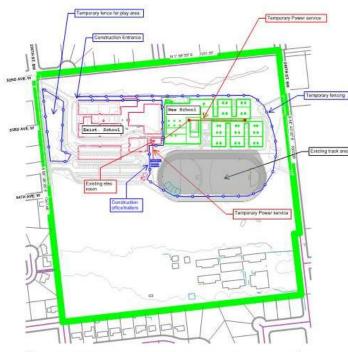
New Middle at FAM Site

FAM Interim School

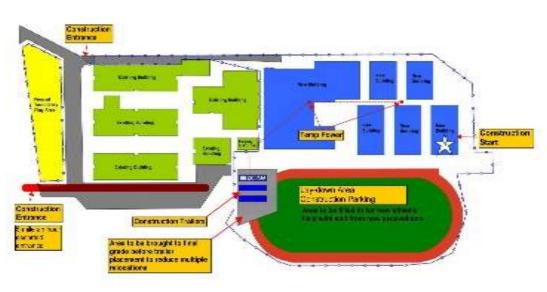


MELINE

Madrona K-8 School - Lessons Learned Phased Approach



Phase 1A 1 May 2017-25 June 2017



PHASE 1A: 1 MAY 2017 - 25 JUNE 2017

GC/CM established Site logistics on Occupied Site with Deaf and Hard of Hearing

- 1. Building location
 - :: Reduce cost
 - :: Soil stock pile
- 2. Construction Sequencing
 - :: Start farthest afield, work way off site



Madrona K-8 School - Lessons Learned Phased Approach





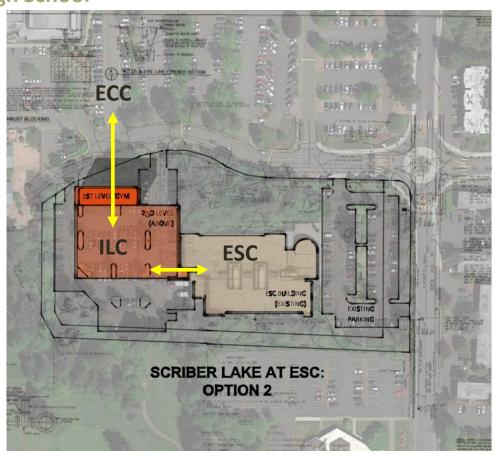
GC/CM worked around market conditions to keep procurement on schedule

- 1. Budget options log
 - :: All wood construction, minimal steel
- 2. Wood trusses
 - :: Unforeseen magnitude of seismic and wind bracing by deferred permit components

Innovative Learning Center – Alternative High School

1. GC/CM assists with Planning for Complex Site

- :: Construction above existing parking
- :: Parking Access, Emergency Vehicle,Loading Dock, District Servers,Running Start Program
- :: May need to move Portion of ESC to Interim Site
- :: Career Technology Education Collaboration with ECC, and ESC
- :: Existing Facilities Upgrades: Reroof, new integrated HVAC
- :: Early Turnover of Parking for Occupied
 Site Use





PRC Questions & ESD Responses

Panel Question #1.

Have you had issues with the cost matrix where you categorize something, but you do not have the references listed correctly? If the reference section is incorrect it could cause conflicts.

ESD Response #1:

We have not had any issues, primarily because the entire team understands that the cost matrix is a tool to facilitate addressing cost questions quickly and efficiently as they arise. It is not a contract document and does not supplant the contract, which is the governing document. We are careful to coordinate all the relevant documents. Short-listed GC/CMs also have time to review and comment on the complete proposed agreement and the cost matrix before submitting a cost proposal. The School District issues revisions as an addendum to all parties submitting a cost proposal. We intentionally insert time in the selection schedule between the interview and submittal of the cost proposal to allow for revisions.



Questions & Answers



Thank you!

