# Training by Job Duties Guide

#### **Contract & Procurement Job Duties of a**

**Contract or Procurement Professional** 

Those whose primary responsibilities are pre-award and/or post-award contract activities

- Advises and consults in internal and/or external with agency, state organizations, vendors
- Advises and consult in procurement law, policy procedure
- Advises on procurement law/policy/procedures
- Agreement reminders
- Assesses risk
- Assists and manages procurement risk
- Assists in vendor cures
- Responds to legislative bill analysis
- Conducts negotiations
- Conducts training
- Consults with stakeholders, vendors and contract managers
- Coordinates and conducts purchases and procurements
- Manages purchasing card(s) (P-card)
- Determines contract termination
- Determines when to bring in AG
- Determines supplier diversity strategy
- Determines sustainability and green (environment) procurement
- Develops and manages contract database systems
- Develops contract specifications and requirements
- Develops procurement and evaluation strategy
- Develops procurement strategy
- Develops procurement documents and contracts
- Develops specifications
- Develops procurement and contract documentation
- Develops convenience contracts
- Filing and reporting
- Manages supply chain
- Manages procurement risks
- Supervises staff that perform previously mentioned task
- Mitigates risk
- Negotiations
- Partners and collaborates with Contract Manager/Monitor
- Partners with and advises contract managers
- Posts on WEBS determine other vehicles for procurement
- Prepares fiscal notes
- Purchases/procurement coordination
- Schedules, writes policy, inventory controls
- Files sole source contracts
- Manages supply chain
- Terminations
- Vendor cures and terminations
- Writes policy and procured
- DES only provides oversight
- DES only develops master contracts



These job duties are associated with these job titles for the purposes of the Contracts and Procurement Training Program *only*.

### Required Training for Contract or Procurement Professionals:

- Purchasing and Procurement Ethics, and
- > WA-State PCBs & Procurement, and
- WA-State Purchasing and Procurement 101, and
- > WA-State Contract Management 102, and
- > WA-State Contract Management 201, or
- > WA-State Contract Management 301, or
- > WA-State Contract Management 401

#### Training Track Identification Tool

#### **Contract & Procurement Job Duties of a**

### **Contract Manager or Contract Monitor**

#### Those who are responsible for post-award contract duties only

- Approves invoices, confirms satisfactory vendor products and services
- Identifies and works with subject matter experts or stakeholders
- Communicates with contractor
- Conducts contract close out process
- Determines if an amendment is necessary
- Determines deliverables, requirements and/or specifications
- Ensures budgeting for contract
- Manages and monitors the contract
- Negotiates with vendor
- Partners with contract office to ensure compliance
- Partners and collaborates contracting needs with procurement professional
- Progressive documentation of contract
- Provides technical assistance to contractors
- Provides vendor communications
- Responds to audit inquiry
- Successfully initiates a procurement need and/or request for a contract
- Alerts procurement professional of problems with contract
- Assesses and mitigates risk
- Conducts contract negotiations with procurement professional
- Provides technical assistance to vendor

#### **Contract & Procurement Job Duties of a**

# Small Purchaser

#### Those who use purchasing cards or make routine purchases

- Conducts purchasing card (P-card) purchases within established limits of authority (refer to organization policy and procedure)
- Conducts small procurement from master contacts
- Conducts low-risk direct buys within limits of authority (refer to organization policy and procedure)
- Supply's inventory, stockrooms, office supplies

#### **Contract & Procurement Job Duties of**

# **Executive Management**

- Ensures agency compliance with procurement laws/policies and procedures
- Authorizes procurement
- Requests additional delegated authority and exemptions
- Executes contracts or delegates authority
- Sometimes manages contracts or participates in procurement activities
- Responsible for organization compliance to laws, policy and procedures
- Authorizes procurement for organization
- Responsible for procurement risk management within state agency that determines delegated authority
- Delegates procurement authority in organization including signature authority

# Required Training for Contract or Procurement Professionals:

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- > WA-State PCBs & Procurement, and
- > WA-State Contract Management 101, and
- > WA-State Contract Management 102, and
- > WA-State Contract Management 201, or
- WA-State Contract Management 301, or
- > WA-State Contract Management 401

Training Track Identification Tool

# Required Training for Contract or Procurement Professionals:

- > Purchasing and Procurement Ethics, and
- > WA-State Small Purchases

# Required Training for Contract or Procurement Professionals:

- > Purchasing and Procurement Ethics, and
- WA-State Executive Management Purchasing and Procurement