



Alcatel-Lucent

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(NOTIFICATION Letter to ALU Customers)

August 22, 2008

Dear Valued Customer of Alcatel-Lucent

Attention: General Counsel | Legal Department

Please cascade this communication to all of your affected organizations (e.g., Accounts Payable, Purchasing, etc).

Ladies and Gentlemen:

As you are aware, Alcatel and Lucent combined on November 30, 2006 to form Alcatel-Lucent. Now, Alcatel-Lucent is combining its primary U.S. operating companies. The combined company will be named Alcatel-Lucent USA Inc.

The combination will be accomplished through a relatively simple sequence of restructuring transactions. Specifically, because of tax and other considerations, Alcatel USA Marketing, Inc. (which has historically been Alcatel's primary U.S. operating company) will merge into Lucent Technologies Inc. (which was the top-level Lucent company before it became a subsidiary of Alcatel Lucent). Simultaneously with that combination, the Lucent Technologies Inc. will change its name to Alcatel-Lucent USA Inc. It will continue to use the Federal Tax ID of 22-3408857 previously used by Lucent Technologies Inc.

As a result of these transactions, all of the assets and liabilities of Alcatel USA Marketing, Inc. will become, by operation of law, assets and liabilities of Alcatel-Lucent USA Inc. That means that Alcatel-Lucent USA Inc. will become the contracting party under your contracts .

The merger and name change are targeted to be effective on November 1, 2008. As of this date we will begin issuing invoices in the name of Alcatel-Lucent USA Inc.

In relation to customers that send and receive messaging via EDI, the group control information currently in place for Lucent Technologies transactions should be used (i.e. GS control# 116265638). Please contact [customeredi@alcatel-lucent.com](mailto:customeredi@alcatel-lucent.com) <<mailto:customeredi@alcatel-lucent.com>> for any questions.

Please modify your records to reflect these changes and ensure that all future purchase orders and other correspondence issued under your contracts are issued in the correct name of Alcatel-Lucent USA Inc. Also, please cascade this communication to all of your affected organizations (e.g., Accounts Payable). We thank you in advance for your cooperation.

Very truly yours,

ALCATEL-LUCENT  
Contract Administration Group